



AGI INFRA LTD.

(BUILDERS & DEVELOPERS)

CIN : L45200PB2005PLC028466

Jalandhar Heights, 66 Ft. Road, Village Pholriwal, Near Urban Estate Phase-II, Jalandhar City (Punjab)-144001 INDIA
Phone : 0181-2681986 | Tel/Fax : 0181-2681886 | gi_builders@yahoo.co.in
info@agiinfra.com | www.agiinfra.com

Date: 14.02.2019

The Manager,
The Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Scrip code: 539042

Sub: Submission of unaudited Financial Results (both standalone and consolidated) for the quarter and nine months ended December 31, 2018 as required under regulation 33 of SEBI (LODR) Regulations, 2015.

Dear Sir/Madam,

With reference to above captioned subject and pursuant to Regulation 33(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submitted Unaudited Financial Results (Standalone and Consolidated) for the quarter and nine months ended December 31, 2018.

You are kindly requested to take the same on record and acknowledge the receipt

Thanking you,

Yours faithfully,
For AGI Infra Limited

Aarti Mahajan
Aarti Mahajan
(Company Secretary &
Compliance Officer)



Encl: As above



H.S. Makkar & Co.
CHARTERED ACCOUNTANTS

CA Harminder Singh Makkar
B.Com, LLB, F.C.A.

Office: B-1/387, Anand Nagar, C/o Fauji Cloth House, G. T. Road, Jalandhar
M : 98153 20424 E-mail: hsmoffice387@gmail.com

Residence: B-1/387, Anand Nagar, B/S Fauji Cloth House, G.T. Road, Jalandhar

LIMITED REVIEW REPORT

To
The Board of Directors of
AGI Infra Limited

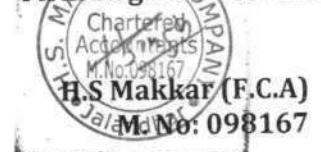
We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **AGI INFRA LIMITED** ("the Company") for the quarter and nine months ended 31st December, 2018 ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. CIR/ CFD/FAC/62/2016 dated 5th July, 2016. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by Independent Auditor of the entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than audit. We have not performed any audit and accordingly we do not express any audit opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulations 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Jalandhar
Date: 14.02.2019

For H. S Makkar & Co
Chartered Accountants
Firm Reg.No: 016971N





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Statement of Standalone Unaudited Financial Results for the Quarter and Nine Months Ended December 31,2018

(Rs. In Lakhs)

| Sr. No. | Particulars | Quarter Ended | | | Nine Months Ended | | Year Ended |
|---------|--|----------------|----------------|-----------------|-------------------|-----------------|------------------|
| | | 31.12.2018 | 30.09.2018 | 31.12.2017 | 31.12.2018 | 31.12.2017 | 31.03.2018 |
| | | Un-Audited | Un-Audited | Un-Audited | Un-audited | Un-audited | Audited |
| | Revenue | | | | | | |
| 1 | Revenue from Operations | 817.35 | 1034.74 | 3616.98 | 6010.54 | 8459.63 | 12190.14 |
| 2 | Other Income | 64.16 | 23.35 | 16.81 | 139.79 | 55.59 | 82.39 |
| 3 | Total income from operations | 881.51 | 1058.09 | 3633.79 | 6150.33 | 8515.22 | 12272.53 |
| 4 | Expenses | | | | | | |
| a | Cost of Materials consumed | 2631.68 | 1986.83 | 3,044.73 | 8163.5 | 7,979.31 | 9672.29 |
| b | Purchases of stock-in-trade | | | | | | |
| c | Change in inventories of finished goods, work in progress & stock-in-trade | (2879.36) | (2455.00) | (1,232.47) | (5,994.83) | (3,653.52) | (3097.14) |
| d | Employee benefits expenses | 319.21 | 125.69 | 409.60 | 784.07 | 1,140.42 | 1623.4 |
| e | Finance costs | 331.08 | 313.25 | 183.71 | 801.04 | 534.14 | 763.38 |
| f | Depreciation and amortisation expense | 101.50 | 128.5 | 93.90 | 304.23 | 245.32 | 347.11 |
| g | Other expenses | 296.18 | 894.31 | 447.60 | 1264.37 | 1,033.29 | 1457.23 |
| | Total expenses | 800.29 | 993.58 | 2,947.07 | 5322.38 | 7,278.96 | 10,766.27 |
| 5 | Profit before exceptional items and tax (3-4) | 81.22 | 64.51 | 686.72 | 827.95 | 1,236.26 | 1,506.26 |
| 6 | Exceptional items | | | - | | | |
| 7 | Profit before tax (5-6) | 81.22 | 64.51 | 686.72 | 827.95 | 1,236.26 | 1,506.26 |
| 8 | Tax Expense | | | | | | |
| | 1) Current Tax | 17.77 | 18.78 | 122.00 | 235.21 | 309.00 | 375.02 |
| | 2) Deferred Tax | | | - | | | -34.02 |
| 9 | Profit for the period from continuing operations (7-8) | 63.45 | 45.73 | 564.72 | 592.74 | 927.26 | 1,165.26 |
| 10 | Profit from discontinued operations | - | - | - | - | - | - |
| 11 | Tax Expenses of discontinued operations | - | - | - | - | - | - |
| 12 | Profit/(Loss) from discontinued operations (10-11) | - | - | - | - | - | - |
| 13 | Profit for the period (9+12) | 63.45 | 45.73 | 564.72 | 592.74 | 927.26 | 1,165.26 |
| 14 | Other Comprehensive Income | - | - | - | - | - | - |
| 15 | Total Comprehensive Income after tax (13+14) | 63.45 | 45.73 | 564.72 | 592.74 | 927.26 | 1,165.26 |
| 16 | Paid up Equity Share Capital (Face Value of Rs. 10/- each) | 1021.67 | 1021.67 | 1021.67 | 1021.67 | 1021.67 | 1021.67 |
| 17 | Earning per Share (Not Annualised) | | | | | | |
| | a) Basic | 0.62 | 0.45 | 5.52 | 5.80 | 9.08 | 11.41 |
| | b) Diluted | 0.62 | 0.45 | 5.52 | 5.80 | 9.08 | 11.41 |

For AGI Infra Limited

Managing Director
DIN: 01202727



Dated:-14.02.2019
Place:- Jalandhar



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Notes:

1. The unaudited standalone financial results of the Company for the quarter and nine months ended December 31, 2018 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 14, 2019. The statutory auditors of the company have carried out 'Limited Review' of the above results as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. With effect from April 01, 2018, the company has adopted Ind AS 115 "Revenue from Contracts with customers" and has adopted modified retrospective approach and accordingly, it has applied only to contracts that are not completed at the date of initial application i.e as on April 01, 2018 and the comparative information are not restated.
3. The previous period figures have been regrouped/ reclassified, wherever considered necessary.
4. The Company has only one reportable segment. i.e Real Estate.
5. The number of Investor Complaints pending at the beginning of the Quarter was nil and no complaints were received during the Quarter.

For and on behalf of the Board of Directors of
AGI Infra Limited


Managing Director
DIN: 01202727



February 14, 2019
Place: Jalandhar



H.S. Makkar & Co.
CHARTERED ACCOUNTANTS

CA Harminder Singh Makkar
B.Com, LLB, F.C.A.

Office: B-1/387, Anand Nagar, C/o Fauji Cloth House, G. T. Road, Jalandhar
M : 98153 20424 E-mail: hsmoffice387@gmail.com

Residence: B-1/387, Anand Nagar, B/S Fauji Cloth House, G.T. Road, Jalandhar

LIMITED REVIEW REPORT

To
The Board of Directors of
AGI Infra Limited

We have review the accompanying Statement of Unaudited Consolidated Financial Results (the Statement) of **AGI INFRA LIMITED** and its subsidiary (the Company and its subsidiary constitutes 'the Group') for the quarter and nine months ended 31st December, 2018 being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. CIR/ CFD/FAC/62/2016 dated 5th July, 2016. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by Independent Auditor of the entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed any audit and accordingly we do not express any audit opinion.

The Unaudited Consolidated financial results include the results of the following entity:

- AGI Cold Chain Private Limited

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulations 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July 2016 including the manner in which it is to be disclosed, or that is contains any material misstatement.

Place: Jalandhar
Date: 14.02.2019

For H. S Makkar & Co
Chartered Accountants
Firm Reg.No:016971N





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Statement of Consolidated Unaudited Financial Results for the Quarter and Nine Months Ended December 31,2018

(Rs. In Lakhs)

| Sr. No. | Particulars | Quarter Ended | | | Nine Months ended | | Year Ended |
|---------|--|---------------|------------|------------|-------------------|------------|------------|
| | | 31.12.2018 | 30.09.2018 | 31.12.2017 | 31.12.2018 | 31.12.2017 | 31.03.2018 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| | Revenue | | | | | | |
| 1 | Revenue from Operations | 817.35 | 1034.74 | 3,616.98 | 6,010.54 | 8459.63 | 12190.14 |
| 2 | Other Income | 64.16 | 23.35 | 16.81 | 139.79 | 55.59 | 82.39 |
| 3 | Total income from operations | 881.51 | 1058.09 | 3633.79 | 6150.33 | 8515.22 | 12272.53 |
| 4 | Expenses | | | | | | |
| a | Cost of Materials consumed | 2,631.68 | 1986.83 | 3044.73 | 8163.50 | 7979.31 | 9672.29 |
| b | Purchases of stock-in-trade | | | | | | |
| c | Change in inventories of finished goods, work in progress & stock- | (2,879.36) | (2455.00) | (1,232.47) | (5,994.83) | (3,653.52) | (3,097.14) |
| d | Employee benefits expenses | 319.21 | 125.69 | 409.60 | 784.07 | 1,140.42 | 1,623.40 |
| e | Finance costs | 331.08 | 313.25 | 183.71 | 801.04 | 534.14 | 763.38 |
| f | Depreciation and amortisation expense | 101.50 | 128.5 | 93.90 | 304.23 | 245.32 | 347.11 |
| g | Other expenses | 296.18 | 894.31 | 447.60 | 1,264.37 | 1,033.29 | 1457.30 |
| | Total expenses | 800.29 | 993.58 | 2,947.07 | 5,322.38 | 7,278.96 | 10,766.34 |
| 5 | Profit before exceptional items and tax (3-4) | 81.22 | 64.51 | 686.72 | 827.95 | 1,236.26 | 1,506.19 |
| 6 | Exceptional items | - | - | - | - | - | - |
| 7 | Profit before tax (5-6) | 81.22 | 64.51 | 686.72 | 827.95 | 1,236.26 | 1,506.19 |
| 8 | Tax Expense | - | - | - | - | - | - |
| | 1) Current Tax | 17.77 | 18.78 | 122.00 | 235.21 | 309.00 | 375.02 |
| | 2) Deferred Tax | - | - | - | - | - | -34.02 |
| 9 | Profit for the period from continuing operations (7-8) | 63.45 | 45.73 | 564.72 | 592.74 | 927.26 | 1,165.19 |
| 10 | Profit from discontinued operations | - | - | - | - | - | - |
| 11 | Tax Expenses of discontinued operation | - | - | - | - | - | - |
| 12 | Profit (Loss) from discontinued operations (10-11) | - | - | - | - | - | - |
| 13 | Profit for the period (9+12) | 63.45 | 45.73 | 564.72 | 592.74 | 927.26 | 1,165.19 |
| 14 | Other Comprehensive Income | - | - | - | - | - | - |
| 15 | Total Comprehensive Income after tax (13+14) | 63.45 | 45.73 | 564.72 | 592.74 | 927.26 | 1,165.19 |
| 16 | Total Comprehensive Income for the period attributable to : | - | - | - | - | - | - |
| - | Owners of the Company | 63.45 | 45.73 | 564.72 | 592.74 | 927.26 | 1,165.19 |
| - | Non Controlling Interest | - | - | - | - | - | - |
| 17 | Paid up Equity Share Capital (Face Value of Rs. 10/- each) | 1021.67 | 1021.67 | 1021.67 | 1021.67 | 1021.67 | 1021.67 |
| 18 | Earning per Share (Not Annualised) | - | - | - | - | - | - |
| | a) Basic | 0.62 | 0.45 | 5.52 | 5.80 | 9.08 | 11.40 |
| | b) Diluted | 0.62 | 0.45 | 5.52 | 5.80 | 9.08 | 11.40 |

Dated:-14.02.2019
Place:- Jalandhar

For AGI Infra Limited

Managing Director
DIN: 01202727





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3. The previous period figures have been regrouped/ reclassified, wherever considered necessary.
4. The Company has only one reportable segment. i.e Real estate.
5. The number of Investor Complaints pending at the beginning of the Quarter was nil and no complaints were received during the Quarter.

For and on behalf of the Board of Directors of
AGI Infra Limited


Managing Director
DIN: 01202727



February 14, 2019
Place: Jalandhar