



AGI INFRA LTD.

(BUILDERS & DEVELOPERS)

CIN : L45200PB2005PLC028466

Jalandhar Heights, 66 Ft. Road, Near Urban Estate Phase-II, Jalandhar City (Punjab) INDIA
Phone : 0181-2681986 | Tel/Fax : 0181-2681886 | gi_builders@yahoo.co.in
info@agiinfra.com | www.agiinfra.com

Date: 30.05.2017

To
The Manager
Listing Department,
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Scrip Code: 539042

Subject: Submission of Audited Financial Result (Standalone & Consolidated) for the half year and financial year ended March 31, 2017 as per Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam

With Reference to above captioned subject and pursuant to Regulation 33(3) of the SEBI (Listing and Disclosure Requirements) Regulations, 2015, we hereby submit Audited Financial Results (Standalone & Consolidated) for the half year and financial year ended March 31, 2017.

Please find enclosed herewith the following:

1. Audited Financial Results (Standalone & Consolidated) for the half year and financial year ended March 31, 2017.
2. Auditor Report for the half year and financial year ended March 31, 2017.
3. Statement of Assets and Liabilities as at March 31, 2017.
4. Declaration of Un-modified Opinion with Auditor Report on Audited (Standalone & Consolidated) Financial Statements for the half year and financial year ended March 31, 2017.

The Board has not recommended any dividend for the financial year ended March 31, 2017.

You are kindly requested to take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,
For AGI Infra Limited

Aarti Mahajan
(Company Secretary and
Compliance Officer)

Encl:As above



Auditor's Report on Half Yearly and Year to Date Standalone Financial Results of the AGI INFRA LIMITED pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To

Board of Directors of **AGI INFRA LIMITED**

We have audited the half yearly standalone financial results of **AGI INFRA LIMITED** for the half year ended 31st March, 2017 and the year to date standalone financial results for the period 1st April, 2016 to 31st March, 2017, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

These half yearly standalone financial results as well as the year to date standalone financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS 25) for Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these half yearly financial results as well as the year to date results:

- i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- ii) give a true and fair view of the net profit and other financial information for the half year ended 31st March, 2017 as well as the year to date results for the period from 1st April, 2016 to 31st March, 2017.

For R.S KALRA & ASSOCIATES
CHARTERED ACCOUNTANTS
Firm Registration No.007744N


CA R.S. Kalra
Proprietor
M.No.086488

Date: 30.05.2017
Place: Jalandhar



AGI INFRA LTD.

(BUILDERS & DEVELOPERS)

CIN : L45200PB2005PLC028466

Jalandhar Heights, 66 Ft. Road, Near Urban Estate Phase-II, Jalandhar City (Punjab) INDIA
Phone : 0181-2681986 | Tel/Fax : 0181-2681886 | gi_builders@yahoo.co.in
info@agiinfra.com | www.agiinfra.com

Statement of Standalone Audited Financial Results for the Half Year and Year Ended March 31, 2017

Rs. In Lacs

Sr. No.	Particulars	Standalone Results				
		Half Year Ended	Half Year Ended	Half Year Ended	Year Ended	
		Audited	Un-Audited	Audited	Audited	Audited
		31.03.2017	30.09.2016	31.03.2016	31.03.2017	31.03.2016
	Revenue					
1	Revenue from Operations	11830.92	2764.98	3,433.72	14595.90	6,058.75
2	Other Income	19.04	23.10	20.03	42.14	38.41
3	Total income from operations	11849.96	2788.08	3,453.75	14638.04	6,097.16
4	Expenses					
a	Cost of Materials consumed					
b	Purchases of stock-in-trade	4106.11	3110.33	3,037.40	7216.44	5,263.83
c	Change in inventories of finished goods,	5515.66	(1790.20)	(1,078.95)	3725.46	(1,891.00)
d	Employee benefits expenses	670.83	404.24	391.03	1075.07	776.26
e	Finance costs	336.91	314.04	277.62	650.95	539.63
f	Depreciation and amortisation expense	139.19	109.11	89.86	248.3	159.07
g	Other expenses	582.54	326.85	438.93	909.39	668.00
4	Total expenses	11351.24	2,474.37	3,155.89	13825.61	5,515.79
5	Profit before exceptional and	498.72	313.71	297.86	812.43	581.37
6	Exceptional items					
7	Profit before extraordinary items and tax	498.72	313.71	297.86	812.43	581.37
8	Extraordinary Items					
9	Profit before tax (7-8)	498.72	313.71	297.86	812.43	581.37
10	Tax Expense					
	1) Current Tax	185.00	100.00	97.36	285	202.00
	2) Deferred Tax	16.11	-	-	-16.11	(10.64)
11	Profit for the period from continuing	329.83	213.71	200.50	543.54	390.01
12	Profit from discontinuing operations					
13	Tax Expenses of discontinuing operation					
14	Profit (Loss) from discontinuing					
15	Profit for the period (11+14)	329.83	213.71	200.50	543.54	390.01
16	Earning per Share					
	a) Basic	3.23	2.09	1.96	5.32	3.82
	b) Diluted	3.23	2.09	1.96	5.32	3.82

Dated:-30.05.2017

Place:- Jalandhar

AGI Infra Limited,

[Signature]
Managing Director
DIN 01202727



AGI INFRA LTD.

(BUILDERS & DEVELOPERS)

CIN : L45200PB2005PLC028466

Jalandhar Heights, 66 Ft. Road, Near Urban Estate Phase-II, Jalandhar City (Punjab) INDIA
Phone : 0181-2681986 | Tel/Fax : 0181-2681886 | gi_builders@yahoo.co.in
info@agiinfra.com | www.agiinfra.com

Audited Financial Results of AGI Infra Limited

STANDALONE STATEMENT OF ASSETS AND LIABILITIES as at 31.03.2017

(In Lacs)

Particulars	Standalone	
	As at March 31,2017	As at March 31, 2016
	Audited	Audited
I) EQUITY AND LIABILITIES		
1.Shareholders' Funds:		
(a) Share Capital	1,021.67	1,021.67
(b) Reserves and Surplus	2,714.18	2,202.83
(c) Money received against share warrants	-	-
Total - Shareholder's Funds	3,735.85	3,224.50
2.Share Application Money pending allotment	-	-
3. Non Current Liabilities		
(a) Long -term borrowings	5,362.88	4,054.27
(b) Differed Tax Liabilities (net)	(46.09)	(29.98)
(c) Other Long Term Liabilities	14.62	-
(d) Long term provisions	-	-
Total Non Current Liabilities	5,331.41	4,024.29
4.Current Liabilities		
(a) Short-term borrowings	-	-
(b) Trade payables	715.57	829.35
(c) Other Current Liabilities	2,132.01	7,151.14
(d) Short term provisions	-	-
Total - Current Liabilities	2,847.58	7,980.49
TOTAL - EQUITY AND LIABILITIES	11,914.84	15,229.28
II) ASSETS		
1) Non - Current Assets		
(a) Fixed Assets		
(i) Tangible assets	1,058.09	839.73
(ii) Intangible assets	-	-
(iii) Capital work in progress	-	-
(iv) Intangible assets under development	-	-
Total Fixed Assets	1,058.09	839.73
(b) Non Current Investments	437.03	172.70
(c) Long term Loans & Advances	-	-
(d) Other non- current assets	-	-
Sub-Total - Non Current Assets	437.03	172.70
2. Current Assets		
(a) Current Investment	-	-
(b) Inventories	9,232.04	12,957.50
(c) Trade receivables	257.11	180.50
(d) Cash and Bank balances	470.31	342.37
(e) Short term Loans & Advances	-	314.53
(f) Other Current Assets	460.26	421.95
Sub - Total - Current Assets	10,419.72	14,216.85
TOTAL ASSETS	11,914.84	15,229.28

AGI Infra Ltd.

Managing Director

- The figures of half year ended 31.03.2017 are the balancing audited figures in respect of full financial year ended
- The Company has only one reportable segment i.e Real Estate during the half year and year ended 31.03.2017
- Previous period's figures have been re-grouped / reclassified wherever necessary.
- During the year Company has prepared its accounts on the basis of percentage completion method
- The above Financial statements for the half year ended and year ended have been taken on record by the Audit Committee and Board of Directors in their respective meetings held on 30.05.2017 and 30.05.2017
- There are no investor complaint received/pending as on 31.03.2017.

Auditor's Report on Half Yearly and Year to Date Consolidated Financial Results of the AGI INFRA LIMITED pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
Board of Directors of **AGI INFRA LIMITED**

We have audited the half yearly consolidated financial results of **AGI INFRA LIMITED** for the half year ended 31st March, 2017 and the year to date consolidated financial results for the period 1st April, 2016 to 31st March, 2017, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

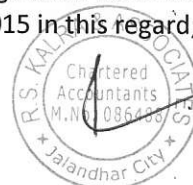
These half yearly consolidated financial results as well as the year to date consolidated financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS 25) for Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

We did not audit financial statement/financial information of one subsidiary whose financial statement/financial information reflect total assets of Rs. 1,77,66,079.50 as that March 31, 2017, total loss of Rs. 390895.50 for the half year ended and year ended March 31, 2017 respectively, as considered in the consolidated financial statements. These financial statements/ financial information have been audited by other auditor whose report have been furnished to us and our opinion on the consolidated financial statements, in so far as it relates to the amounts and disclosures included in respect of its subsidiary is based solely on the report of the other auditor.

In our opinion and to the best of our information and according to the explanations given to us these half yearly financial results as well as the year to date results:

- i) Include the half yearly and year to date financial results of its only subsidiary, **AGI COLD CHAIN PRIVATE LIMITED**.
- ii) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and



- iii) give a true and fair view of the net profit and other financial information for the half year ended 31st March, 2017 as well as the year to date results for the period from 1st April, 2016 to 31st March, 2017.

For R.S KALRA & ASSOCIATES
CHARTERED ACCOUNTANTS
Firm Registration No.007744N



CA R.S.Kalra
Proprietor
M.No.086488

Date: 30.05.2017
Place:Jalandhar



AGI INFRA LTD.

(BUILDERS & DEVELOPERS)

CIN : L45200PB2005PLC028466

Jalandhar Heights, 66 Ft. Road, Near Urban Estate Phase-II, Jalandhar City (Punjab) INDIA
Phone : 0181-2681986 | Tel/Fax : 0181-2681886 | gi_builders@yahoo.co.in

Statement of Consolidated Audited Financial Results for the Half Year ended March 31, 2017

Rs. In Lacs

Sr. No.	Particulars	Consolidated Results				
		Half Year Ended	Half Year Ended	Half Year Ended	Year Ended	
		Audited 31.03.2017	Un-Audited 30.09.2016	Audited 31.03.2016	Audited 31.03.2017	Audited 31.03.2016
	Revenue					
1	Revenue from Operations	11,830.92	2764.98	3,433.72	14595.90	6,058.75
2	Other Income	19.04	23.10	20.03	42.14	38.41
3	Total income from operations	11,849.96	2788.08	3,453.75	14638.04	6,097.16
4	Expenses					
a	Cost of Materials consumed					
b	Purchases of stock-in-trade	4,106.11	3110.33	3,037.40	7216.44	5,263.83
c	Change in inventories of finished goods,	5,515.66	(1790.20)	(1,078.95)	3725.46	(1,891.00)
d	Employee benefits expenses	670.83	404.24	391.03	1075.07	776.26
e	Finance costs	336.91	314.04	277.62	650.95	539.63
f	Depreciation and amortisation expense	139.19	109.11	89.86	248.3	159.07
g	Other expenses	582.54	326.85	438.93	909.39	668.00
	Total expenses	11,351.24	2,474.37	3,155.89	13825.61	5,515.79
5	Profit before exceptional and	498.72	313.71	297.86	812.43	581.37
6	Exceptional items		-	-		-
7	Profit before extraordinary items and	498.72	313.71	297.86	812.43	581.37
8	Extraordinary Items		-	-		-
9	Profit before tax (7-8)	498.72	313.71	297.86	812.43	581.37
10	Tax Expense					
	1) Current Tax	185.00	100.00	97.36	285	202.00
	2) Deferred Tax	16.11	-	-	-16.11	(10.64)
11	Profit for the period from continuing	329.83	213.71	200.50	543.54	390.01
12	Profit from discontinuing operations		-	-		-
13	Tax Expenses of discontinuing operation		-	-		-
14	Profit (Loss) from discontinuing		-	-		-
15	Profit for the period (11+14)	329.83	213.71	200.50	543.54	390.01
16	Share of Profit/(Loss) of associates		-	-		-
17	Minority Interest Profit/Loss		-	-		-
18	Net profit after Taxes, minority interest a	329.83	213.71	200.50	543.54	390.01
	Share of Profit/(Loss) of associates		-	-		-
19	Paid up Equity Share Capital (Face Value	10216720	10216720	10216720	10216720	10216720
20	Earning per Share					
	a) Basic	3.23	2.09	1.96	5.32	3.82
	b) Diluted	3.23	2.09	1.96	5.32	3.82

Dated:-30.05.2017
Place:- Jalandhar

for AGI Infra Limited.
AGI Infra Ltd.

Managing Director
Managing Director



AGI INFRA LTD.

(BUILDERS & DEVELOPERS)

CIN : L45200PB2005PLC028466

Jalandhar Heights, 66 Ft. Road, Near Urban Estate Phase-II, Jalandhar City (Punjab) INDIA
Phone : 0181-2681986 | Tel/Fax : 0181-2681886 | gi_builders@yahoo.co.in
info@agiinfra.com | www.agiinfra.com

Audited Financial Results of AGI Infra Limited

CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES as at 31.03.2017

Particulars	Consolidated	
	As at March 31,2017	As at March 31, 2016
	Audited	Audited
I) EQUITY AND LIABILITIES		
1.Shareholders' Funds:		
(a) Share Capital	1,021.67	1,021.67
(b) Reserves and Surplus	2,710.27	2,202.83
(c) Money received against share warrants	-	-
Total - Shareholder's Funds	3,731.94	3,224.50
2.Share Application Money pending allotment		
3. Non Current Liabilities		
(a) Long -term borrowings	5,362.88	4,054.27
(b) Differred Tax Liabilities (net)	(46.09)	(29.98)
(c) Other Long Term Liabilites	14.62	-
(d) Long term provisions	-	-
Total Non Current Liabilities	5,331.41	4,024.29
4.Current Liabilities		
(a) Short-term borrowings	-	-
(b) Trade payables	715.57	829.35
(c) Other Current Liabilities	2,132.01	7,151.14
(d) Short term provisions	-	-
Total - Current Liabilities	2,847.58	7,980.49
TOTAL - EQUITY AND LIABILITIES	11,910.93	15,229.28
II) ASSETS		
1) Non - Current Assets		
(a) Fixed Assets		
(i) Tangible assets	1,130.00	839.73
(ii) Intangible assets	-	-
(iii) Capital work in progress	-	-
(iv) Intangible assets under development	-	-
Total Fixed Assets	1,130.00	839.73
(b) Non Current Investments	287.03	172.70
(c) Long term Loans & Advances	-	-
(d) Other non- current assets	-	-
Sub-Total - Non Current Assets	287.03	172.70
2. Current Assets		
(a) Current Investment	-	-
(b) Inventories	9,232.04	12,957.50
(c) Trade receivables	330.54	180.50
(d) Cash and Bank balances	471.06	342.37
(e) Short term Loans & Advances	-	314.53
(f) Other Current Assets	460.26	421.95
Sub - Total - Current Assets	10,493.90	14,216.85
TOTAL ASSETS	11,910.93	15,229.28

AGI Infra Ltd.

Managing Director

- 1 The figures of half year ended 31.03.2017 are the balancing audited figures in respect of full financial year ended 31.03.2017
- 2 The Company has only one reportable segment i.e Real Estate during the half year and year ended 31.03.2017
- 3 Previous period's figures have been re-grouped / reclassified wherever necessary.
- 4 During the year Company has prepared its accounts on the basis of percentage completion method
- 5 The above Financial statements for the half year ended and year ended have been taken on record by the Audit Committee and Board of Directors in their respective meetings held on 30.05.2017 and 30.05.2017
- 6 There are no investor complaint received/pending as on 31.03.2017.



AGI INFRA LTD.

(BUILDERS & DEVELOPERS)

CIN : L45200PB2005PLC028466

Jalandhar Heights, 66 Ft. Road, Near Urban Estate Phase-II, Jalandhar City (Punjab) INDIA
Phone : 0181-2681986 | Tel/Fax : 0181-2681886 | gi_builders@yahoo.co.in
info@agiinfra.com | www.agiinfra.com

Date: 30.05.2017

To

The Manager
Listing Department,
The Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Scrip Code: 539042

Dear Sir/ Madam

Sub: Declaration with respect to unmodified opinion of the Statutory Auditors in Audited Standalone and Consolidated Financial Results for the financial year ended March 31, 2017.

Pursuant to Regulation 33(3) (d) of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015, as amended vide notification no. SEBI/LAD-NRO/GN/2016-17 /001 dated May 25, 2016 read with Circular No. CIR/CFD/CMD/56/2076 Dated May 27, 2016, we hereby declare that the Statutory Auditors of the Company i.e R.S Kalra & Associates, Chartered Accountants (Firm Registration No. 007744N) have issued Audit Report with unmodified opinion on Standalone and consolidated Financial Statements for the Financial Year ended March 31, 2017.

This is for your information and records.

Thanking You,

Yours faithfully,
For AGI Infra Limited
AGI Infra Ltd.

 Director
Sukhdev Singh
Managing Director
DIN: 01202727