



AGI INFRA LTD.

(BUILDERS & DEVELOPERS)

CIN : L45200PB2005PLC028466

Jalandhar Heights, 66 Ft. Road, Village Pholriwal, Near Urban Estate Phase-II, Jalandhar City (Punjab) INDIA

Phone : 0181-2681986 | Tel/Fax : 0181-2681886 | gi_builders@yahoo.co.in

info@agiinfra.com | www.agiinfra.com

Date: 14.08.2018

To
The Manager
Listing Department,
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Scrip Code: 539042

Subject: Submission of Unaudited Financial Results (Standalone & Consolidated) for the quarter ended June 30, 2018 as per Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

With Reference to above captioned subject and pursuant to Regulation 33(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit Unaudited Financial Results (Standalone & Consolidated) for the quarter ended June 30, 2018.

You are kindly requested to take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,
For AGI Infra Limited

Aarti Mahajan
Aarti Mahajan
(Company Secretary and
Compliance Officer)



Encl:As above



H.S. Makkar & Co.
CHARTERED ACCOUNTANTS

CA Harminder Singh Makkar
B.Com, LLB, F.C.A.

Office: B-1/387, Anand Nagar, C/o Fauji Cloth House, G. T. Road, Jalandhar
M : 98153 20424 E-mail: hsmoffice387@gmail.com

Residence: B-1/387, Anand Nagar, B/S Fauji Cloth House, G.T. Road, Jalandhar

LIMITED REVIEW REPORT

To
The Board of Directors of
AGI Infra Limited

We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of AGI INFRA LIMITED ("the Company") for the quarter ended June 30, 2018 ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue report on these financial statements based on our review.

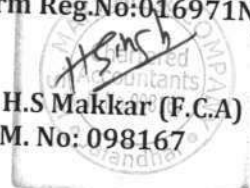
We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by Independent Auditor of the entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than audit. We have not performed any audit and accordingly we do not express any audit opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulations 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Jalandhar
Date: 14.08.2018

For H. S Makkar & Co
Chartered Accountants
Firm Reg.No:016971N

H.S Makkar (F.C.A)
M. No: 098167





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Statement of standalone Unaudited Financial Results for the Quarter Ended June 30, 2018 (Rs. In Lacs)

Sr. No.	Particulars	Quarter Ended		Year Ended	
		30.06.2018	31.03.2018	30.06.2017	31.03.2018
		Unaudited	Audited	Un-Audited	Audited
	Revenue				
1	Revenue from Operations	4158.45	3730.51	-	12190.14
2	Other Income	52.28	26.80	-	82.39
3	Total income from operations	4210.73	3757.31	-	12272.53
4	Expenses				
a	Cost of Materials consumed	3227.39	1692.98		9672.29
b	Purchases of stock-in-trade			-	-
c	Change in inventories of finished goods, work in progress &	(660.47)	556.38	-	(3097.14)
d	Employee benefits expenses	339.17	482.98	-	1623.40
e	Finance costs	156.71	222.16	-	763.38
f	Depreciation and amortisation expense	74.23	101.79	-	347.11
g	Other expenses	391.48	423.94	-	1457.23
	Total expenses	3,528.51	3,480.23	-	10,766.27
5	Profit before exceptional items and tax (3-4)	682.22	277.08	-	1,506.26
6	Exceptional items		-	-	-
7	Profit before tax (5-6)	682.22	277.08	-	1,506.26
8	Tax Expense				
	1) Current Tax	198.66	66.02	-	375.02
	2) Deferred Tax		-34.02	-	-34.02
9	Profit for the period from continuing operations (7-8)	483.56	245.08	-	1,165.26
10	Profit from discontinued operations		-	-	-
11	Tax Expenses of discontinued operation		-	-	-
12	Profit (Loss) from discontinued operations (10-11)		-	-	-
13	Profit for the period (9+12)	483.56	245.08	-	1165.26
14	Other Comprehensive Income		-	-	-
15	Total Comprehensive Income after tax (13+14)	483.56	245.08	-	1,165.26
16	Paid up Equity Share Capital (Face Value of Rs. 10/- each)	1021.67	1021.67	-	1021.67
17	Earning per Share (Not Annualised)				
	a) Basic	4.73	2.39	0	11.41
	b) Diluted	4.73	2.39	0	11.41

For H.S Makkar & Co.
Chartered Accountants
Firm Reg No. : 016071N
Chartered Accountant
H.S Makkar
Proprietor
M.No. 098167

For AGI Infra Limited

Managing Director
DIN: 01202727



Dated:-14.08.2018
Place:- Jalandhar



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Notes:

1. The unaudited standalone financial results of the Company for the quarter ended June 30, 2018 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 14, 2018. The statutory auditors of the company have carried out 'Limited Review' of the above results as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. The statements have been prepared in accordance with the Companies(Indian Accounting Standards) Rules, 2015(Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
3. Ind AS 115-Revenue from Contracts with Customers has been notified by Ministry of Affairs (MCA) on March 28, 2018, mandatory for reporting periods beginning on or after April 01, 2018 replaces existing revenue recognition requirements. The application of this Ind AS 115 has impacted the Company's accounting for recognition of revenue from real estate Projects.

The Company has applied the retrospective approach to contracts that were not completed as of April 01, 2018 and has executed impact of this application by reducing retained earnings as at the said date by Rs.5.13 Crores. The said impact is on account of contracts worth Rs.14.48 Crores which are under construction as on date. However Contracts amounting to Rs. 85.02 Crores were near under completion which was completed in the quarter ending 30.06.2018. The impact of projects completed in this quarter has not been reversed as there was no material impact of these contracts under Ind AS 115. Accordingly the comparatives have not been restated and hence not comparable with the previous period figures.

4. The previous period figures have been regrouped/ reclassified, wherever considered necessary.
5. The Company has only one reportable segment. i.e Real estate.
6. As the company migrated from BSE SME platform to BSE Mainboard as on January 23, 2018, figures in respect of the quarter ended 30th June, 2017 is not available.
7. The number of Investor Complaints pending at the beginning of the Quarter was nil and no complaints were received during the Quarter.

For H.S.Makkar & Company
Chartered Accountants
Firm Regn: No. 016971N

H.S.Makkar
Proprietor
Mem No. 098167

August 14, 2018
Place:Jalandhar

For AGI Infra Limited


Sukhdev Singh
Managing Director
DIN: 01202727





H.S. Makkar & Co.
CHARTERED ACCOUNTANTS

CA Harminder Singh Makkar
B.Com, LLB, F.C.A.

Office: B-1/387, Anand Nagar, C/o Fauji Cloth House, G. T. Road, Jalandhar
M : 98153 20424 E-mail: hsmoffice387@gmail.com
Residence: B-1/387, Anand Nagar, B/S Fauji Cloth House, G.T. Road, Jalandhar

LIMITED REVIEW REPORT

To
The Board of Directors of
AGI Infra Limited

We have review the accompanying Statement of Unaudited Consolidated Financial Results (the Statement) of **AGI INFRA LIMITED** and its subsidiary (the Company and its subsidiary constitutes 'the Group') for the quarter ended June 30, 2018 being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. CIR/ CFD/FAC/62/2016 dated 5th July, 2016. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by Independent Auditor of the entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed any audit and accordingly we do not express any audit opinion.

The Unaudited Consolidated financial results include the results of the following entity:

- AGI Cold Chain Private Limited

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulations 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July 2016 including the manner in which it is to be disclosed, or that is contains any material misstatement.

Place: Jalandhar
Date: 14.08.2018

For H. S Makkar & Co
Chartered Accountants
Firm Reg.No:016971N

H.S Makkar (F.C.A)
M. No: 098167



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Statement of Consolidated Unaudited Financial Results for the Quarter Ended June 30, 2018

(Rs. In Lacs)

Sr. No.	Particulars	Quarter Ended		Year Ended	
		30.06.2018	31.03.2018	30.06.2017	31.03.2018
		Audited	Audited	Un-Audited	Audited
	Revenue				
1	Revenue from Operations	4158.45	3730.51	-	12190.14
2	Other Income	52.28	26.80	-	82.39
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a	Cost of Materials consumed	3227.39	1692.98	-	9672.29
b	Purchases of stock-in-trade			-	-
c	Change in inventories of finished goods, work in progress & stock-in-trade	(660.47)	556.38	-	(3097.14)
d	Employee benefits expenses	339.17	482.98	-	1623.40
e	Finance costs	156.71	222.16	-	763.38
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5	Profit before exceptional items and tax (3-4)	682.22	277.08	-	1,506.19
6	Exceptional items			-	-
7	Profit before tax (5-6)	682.22	277.08	-	1,506.19
8	Tax Expense				
	1) Current Tax	198.66	66.02	-	375.02
	2) Deferred Tax		-34.02	-	-34.02
9	Profit for the period from continuing operations (7-8)	483.56	245.08	-	1,165.19
10	Profit from discontinued operations			-	-
11	Tax Expenses of discontinued operations			-	-
12	Profit/(Loss) from discontinued operations (10-11)			-	-
13	Profit for the period (9+12)	483.56	245.08	-	1165.19
14	Other Comprehensive Income			-	-
15	Total Comprehensive Income after tax (13+14)	483.56	245.08	-	1,165.19
16	Total Comprehensive Income for the period attributed to :				
-	Owners of the Company	483.56	245.08		1165.19
-	Non-controlling interest				
17	Paid up Equity Share Capital (Face Value of Rs. 10/- each)	1021.67	1021.67	-	1021.67
18	Earning per Share (Not Annualised)				
	a) Basic	4.73	2.39	-	11.40
	b) Diluted	4.73	2.39	-	11.40

For H.S Makkar & Co.
Chartered Accountants
Firm Reg No. : 016971N
H.S Makkar
Proprietor
M.No. 098167

For AGI Infra Limited

Managing Director
DIN: 01202727



Dated:-14.08.2018
Place:- Jalandhar



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6. As the company migrated from BSE SME platform to BSE Mainboard as on January 23, 2018, figures in respect of the quarter ended 30th June, 2017 is not available.
7. The number of Investor Complaints pending at the beginning of the Quarter was nil and no complaints were received during the Quarter.

For H.S.Makkar & Company
Chartered Accountants
Firm Regn. No. 016971N

H.S.Makkar
Proprietor
Mem No. 098167

August 14, 2018
Place:Jalandhar

For AGI Infra Limited

Sukhdev Singh
Managing Director
DIN: 01202727

