



AGI INFRA LTD.

(BUILDERS & DEVELOPERS)

CIN : U45200PB2005PLC028466

Jalandhar Heights, 66 Ft. Road, Near Urban Estate Phase-II, Jalandhar City (Punjab) INDIA
 Phone : 0181-2681986 | Tel/Fax : 0181-2681886 | gi_builders@yahoo.co.in
 info@agiinfra.com | www.agiinfra.com

UN Audited Financial Results for the Half Year Ended Sept 30, 2015

Rs. In Lacs

Sr. No.	Particulars	Standalone Results			
		Half Year Ended	Half Year Ended	Year Ended	
		Un-Audited	Audited	Audited	Audited
		30.09.2015	30.09.2014	31.03.2015	31.03.2014
1	Income from operations				
a	Net Sales/Income from Operations	2625.03	2,412.53	4,079.24	3,027.97
b	Other Operating Income		-	-	-
	Total income from operations (Net)	2,625.03	2,412.53	4,079.24	3,027.97
2	Expenses				
a	Cost of Materials consumed				
b	Purchases of stock-in-trade	2226.43	1,563.03	3,369.81	3,814.69
c	Change in inventories of finished goods, work in progress & stock-in-trade	(812.05)	(208.71)	(1,478.90)	(2,852.79)
d	Employee benefits expenses	385.23	398.53	774.10	789.90
e	Depreciation and amortisation expense	69.21	41.66	152.90	79.47
f	Other expenses	229.07	200.75	403.93	451.95
	Total expenses	2,097.89	1,995.26	3,221.84	2,283.22
3	Profit from Operations before Other Income, finance costs and Exceptional Items (1-2)	527.14	417.27	857.40	744.75
4	Other Income	18.38	14.35	19.70	18.23
5	Profit / (Loss) from ordinary activities before finance costs and exceptional Items (3+4)	545.52	431.62	877.10	762.98
6	Finance costs	262.01	198.52	458.74	354.27
7	Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items (5+6)	283.51	233.10	418.36	408.71
8	Prior Period Adjustments	-	-	-	-
9	Exceptional items	-	-	-	-
10	Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	283.51	233.10	418.36	408.71
11	Tax Expense	94.00	72.34	134.76	128.16
12	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	189.51	160.76	283.60	280.55
13	Extraordinary Items	-	-	-	-
14	Net Profit / (Loss) for the period (11-12)	189.51	160.76	283.60	280.55





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15	Share of profit/(loss) of associates		-	-	-
16	Minority Interest		-	-	-
17	Net Profit/Loss after taxes, minority interest and share of profit/(loss) of associates(13-14-15)		160.76	283.60	280.55
18	Paid-up equity share capital (Face Value of Rs. 10/- each)	1,021.67	744.07	1,021.67	531.48
19	Reserve excluding Revaluation Reserve		481.02	1,825.42	530.03
19.i	Earning Per Share (before extraordinary items)				
	Basic & Diluted (not annualised)		2.16	3.78	5.28
19.ii	Earning Per Share (after extraordinary items)				
	Basic & Diluted (not annualised)		2.16	3.78	5.28
A	PARTICULARS OF SHAREHOLDING				
20	Public Shareholding				
	No. of shares	2805400	29400	2805400	2100
	Percentage of shareholding	27.46%	0.40%	27.46%	0.40%
21	Promoters & Promoter Group Shareholding				
a	Pledged / Encumbered				
	Number of Shares	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total shareholding of promoter & promoter group)	-	-	-	-
	Percentage of shares (as a % of the total share Capital of the company)	-	-	-	-
b	Non- encumbered				
	Number of Shares	7,411,320	7,411,320	7,411,320	529,380
	Percentage of shares (as a % of the total shareholding of promoter & promoter group)	100	100	100	100
	Percentage of shares as a % of the total share Capital of the company)	72.54%	99.60%	72.54%	99.60%

	Particulars	3 months ended on 30/09/2015
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unsolved at the end of quarter	NIL





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Notes:

- 1 Disclosure of assets & liabilities (Standalone & Consolidated) as per clause 43(I)(e) of the listing agreement for the half year ended Sept. 30, 2015

UnAudited Financial Results of AGI Infra Limited

STATEMENT OF ASSETS AND LIABILITIES

₹. In Lacs

Particulars	Standalone	
	As at 30 Sept 2015	As at 31 March 2015
	Unaudited	Audited
EQUITY AND LIABILITIES		
Shareholders' Funds:		
(a) Share Capital	1,021.67	1,021.67
(b) Share Premium	1,221.44	1,221.44
(b) Reserves and Surplus	787.44	603.98
Sub-Total - Shareholder's Funds	3,030.55	2,847.09
Share Application Money pending allotment		
Non Current Liabilities		
(a) Long -term borrowings	3,246.74	3,000.15
(b) Deferred Tax Liability	(15.24)	(15.24)
(c) Long term provisions	-	-
Sub-total- Non Current Liabilities	3,231.50	2,984.91
Current Liabilities		
(a) Short-term borrowings	-	-
(b) Trade payables	417.75	318.54
(c) Other Current Liabilities	6,897.08	7,033.68
(d) Short term provisions	-	-
Sub-Total - Current Liabilities	7,314.83	7,352.22
TOTAL - EQUITY AND LIABILITIES	13,576.88	13,184.22
ASSETS		
Non - Current Assets		
(a) Fixed Assets	554.85	464.35
(b) Non Current Investments	206.73	68.21
Sub-Total - Non Current Assets	761.58	532.56
Current Assets		
(a) Inventories	11,878.55	11,066.50
(b) Trade receivables	376.16	421.63
(c) Cash and Bank balances	351.67	933.85
(d) Short term Loans & Advances	-	-
(e) Other Current Assets	208.92	229.68
(d) Other receivables	-	-
Sub - Total - Current Assets	12,815.30	12,651.66
TOTAL ASSETS	13,576.88	13,184.22

- 2 The above results for the half year ended 30/09/2015 are in accordance with Clause 43 of the listing agreement have been reviewed by the audit committee & approved by the Board of Directors at their meeting held on 14th Nov, 2015.
- 3

The company has only one business segment in which it operates viz Real Estate Development including Construction.





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- 4 Previous period's figures have been re-grouped / reclassified wherever necessary.
- 5 The Company has utilised the IPO Proceeds as per the object of the issue during the period

For AGI Infra Limited



Sukhdev Singh

Managing Director

Din No-01202727

Address: 1074, Urban Estate

Phase -I, Jalandhar

Limited Review Report on Un-audited Financial Results for the Half Year Ended on September 30, 2015 of AGI Infra Limited pursuant to the Clause 43 of the Listing Agreement (BSE SME)

To,
The Board of Directors
AGI Infra Limited
Jalandhar Heights, 66 Ft. Road
Village Pholriwal, Near Urban Estate
Phase -II, Jalandhar -144001

We have reviewed the accompanying statement of Un-audited Financial results of AGI Infra Limited ('the Company') for the half year ended 30th September, 2015 ('the Statement') except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which has been traced from the disclosure made by the management and have not been audited by us. The Statement is the responsibility of the of the Company's Management and has been approved by the Board of Directors/committee of the Board of Directors of the issuer. Our Responsibility is to issue a report on these financial statements based on our review.

We concluded our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issue by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Issuer's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards Specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 43 of the Listing Agreements with stock exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Jalandhar
Date : 14/11/2015

For R.S.Kalra & Associates
Chartered Accountants
Firm Registration No. -007744N


Membership No.- 086488